



DOC ORDER FORM

Please ensure that you have contacted the borrower to verify the closing date, etc. Incorrect information will delay the closing!

BROKER INFORMATION

Name: _____ Account Executive: _____

E-mail: _____

Phone: _____

Date: _____

BORROWER INFORMATION:

Borrower 1: _____

Borrower 2: _____

NOTE: VESTING WILL READ AS BORROWER CURRENTLY HOLDS TITLE, UNLESS ANY DISCREPANCY FOUND DURING TITLE REVIEW

IS LOAN CLOSING IN TRUST? YES NO

IS LOAN CLOSING WITH POWER OF ATTORNEY? YES NO

ESTIMATED CLOSING DATE: _____

IF HELOC, PLEASE CONFIRM INITIAL DRAW AMOUNT: _____

ANY SPECIAL NOTES FOR DOCS/CLOSING (Please mention all the fees to be reimbursed, and upload all the invoices required for reimbursement (credit, appraisal, VOE, Condo Questionnaire, EOI direct Fee, 3rd party Processing Fee), out-of-town dates, split signing, etc.):
